

REQUEST FOR QUALIFICATIONS

The Harris County Housing Authority ("HCHA") is seeking to partner with Private For-Profit Developers who have applied or are applying for Low- Income Housing Tax Credits through the State of Texas for the purpose of providing quality Senior Housing. HCHA will serve as a co-developer in this development.

HCHA will only participate in one (1) LIHTC 9% senior project in 2011.

HCHA will invest an amount equal to the deferred developer fee, of approximately \$2 million. The entire amount must be credited against the deferred developer fee.

The developer will provide all debt guarantees for the project.

HCHA will negotiate such other terms that are in its best interests.

Sealed statements of qualifications must be received no later than 4:00 pm, Friday, August 20th, 2010.

Applicants should submit three (3) copies of their Statement of Qualifications to the address listed below. The submissions should include:

- the name of the company,
- name and contact information for principals
- a description of experience with real estate multi-family developments, including a list and description of tax credit developments
- a description of experience with tax credit partnerships with housing authorities and unrelated not-for-profit entities, including a list and description of tax credit developments and references.
- a statement of financial position which must include current liquidity
- a list of references

All developers (new and existing partners) planning to participate in the 2010 RFQ must submit. Packets may be hand-delivered or mailed. Faxed or electronic submissions will not be accepted. Any submissions received after the deadline, will not be reviewed.

Harris County Housing Authority

ATTN: Affordable Housing Division
8933 Interchange Drive
Houston, Texas 77054